



From the office of Jenny Fields, CFA
Martin County Property Appraiser

RE: CERTIFICATE OF TRUST – **NON-HOMESTEAD PROPERTY**

Dear Property Owner(s),

Our Office has received a recorded document that transfers the title of your property into a Trust(s). In order to continue your property tax savings benefit, it is necessary for you to please have your attorney complete the attached “Certificate of Trust” certifying the transfer to the Trust is not a transfer of ownership under Florida Statute 193.1554 and 193.1555.

Without receipt of this Certificate, our Office cannot continue the **non**-homestead and/or non-residential assessment limitation on your property.

PLEASE RETURN THE COMPLETED, SIGNED & NOTARIZED CERTIFICATE ATTACHED TO:

Address:

Martin County Property Appraiser
Ownership & Mapping Department
3473 SE Willoughby Blvd., Suite 101
Stuart, FL 34994

Email:

Owners@pamartinfl.gov

My direct phone number is noted below should you have any questions.

Sincerely,

Michele McCarthy

Michele McCarthy, CFE

Ownership & Mapping Department Manager

Representing Jenny Fields, CFA | Martin County Property Appraiser

772.288.5616 | mmccarthy@pamartinfl.gov

3473 SE Willoughby Blvd., Suite 101, Stuart, FL 34994

“We VALUE Martin!”

Website: www.pa.martin.fl.us





From the office of Jenny Fields, CFA
Martin County Property Appraiser

Certificate of Trust for NON-Homestead Property

I _____
(Attorney's Name)

HEREBY CERTIFY THAT the transfer from (Grantor) _____

to (Grantee/Trust) _____

for Parcel ID _____, recorded in Martin County Official Records Book _____ Page _____ is not a change of ownership under Florida Statutes 193.1554 & 193.1555 due to one or more of the following:

There is no change of ownership if:

- (a) The transfer of title is to correct an error.
- (b) The transfer is between legal and equitable title.
- (c)* The transfer is between husband and wife, including a transfer to a surviving spouse or a transfer due to a dissolution of marriage. **This exception does not apply to commercial property fs. 193.1555.*
- (d) For a publicly traded company, the cumulative transfer of more than 50 percent of the ownership of the entity that owns the property occurs through the buying and selling of shares of the company on a public exchange. This exception does not apply to a transfer made through a merger with or an acquisition by another company, including an acquisition by acquiring outstanding shares of the company.

Attorney Signature _____ Print Name _____

Contact information (email and/or phone) _____

State of _____

County of _____

SWORN TO and subscribed before me by means of physical presence or online notarization, this date of _____ by _____ who: is/are () personally known to me or () has/have produced a driver's license as identification.

(Notary Seal)

Notary signature _____

Printed Notary name _____

Please email completed form to: owners@pamartinfl.gov

"We VALUE Martin!"

